Martin McMurray

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# EDUCATION \_

## University of Illinois at Urbana-Champaign Expected Graduation: May 2023

*BS Finance Cumulative GPA: 3.70*

*James Scholar – Gies College of Business, Dean’s List Spring 2022 Major GPA: 3.75*

# PROFESSIONAL EXPERIENCE\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## Invenergy, LLC Chicago, IL

***Financial Analyst Intern*** *May 2022 – August 2022*

* Automated funding request forecast update process with VBA in Excel, saving treasury team 1-2 hours of time per week.
* Reclaimed over $350K in interconnection refunds, facilitated transactions totaling over $400M via wire transfer through JPM Access.
* Utilized Bloomberg terminal to build charts for FX transaction totaling $115M and to update forward curves from LIBOR to SOFR.
* Developed interconnection supplier database with SQL, compiled and visualized information for 60+ suppliers with Excel, PowerBI.
* Scrubbed development pipeline/lending instrument portfolio with Oracle SQL integration, updated and compiled LC/bond documentation.

## ElektrikWarehouse Mundelein, IL

***Founder, Owner*** *March 2019 – October 2022*

* Built ecommerce firm from bottom up to achieve over $45K in gross revenue, 100+ clients and 99% positive ratings.
* Developed relationships with 15+ suppliers, drafted agreements to ensure longevity of product sourcing ability.
* Expanded scope of operations to three primary locations, developed sales and marketing plan to improve efficiency.
* Utilized Excel, PowerBI to visualize sales data to ensure efficient inventory, asset turnover and minimize stale product.
* Developed automated response program using Python to efficiently communicate with suppliers, clients, and customers.

# LEADERSHIP AND INVOLVEMENT\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## UIUC Investment Portfolio Organization Champaign, IL

## *Investment Manager January 2022 – February 2023*

## Mentored 5 new analysts through course curriculum, oversaw development of final equity report and pitch for Fall 2022.

## Assisted with development of curriculum, updating of slide decks using PowerPoint to engage new analysts.

## Actively managed simulated portfolio using Capital IQ, DCF analysis to realize 12% profit over course of semester.

## Led team of analysts in developing equity pitch materials and presentation to place first in Spring 2022 pitch competition.

## UIUC Investment Management Academy Champaign, IL

***Portfolio Analyst*** *May 2022 - Present*

* Analyze companies, provide investment recommendations with equity reports, 3-statement models for $1.25 million equity portfolio.
* Utilize Bloomberg, Refinitiv Eikon, S&P Capital IQ and Thomson Reuters to provide 2 successful recommendations for Fall 2022.
* Actively manage portfolio on biweekly basis to determine alternative better-performing investments, pitch alternatives to executive board.

## Illinois Business Consulting Champaign, IL

***Experienced Consultant*** *February 2022 - Present*

* Counseling startup app company on branding and engagement strategy, conducting secondary, primary market research.
* Visualize datasets using PowerBI, Tableau, and PowerPoint to create engaging deliverables during client meetings.
* Provide clients with final recommendations and whitepaper for implementable engagement, market entry strategies.

**SKILLS AND RELEVANT COURSEWORK\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 **Technical Skills:** Python | Tableau | SQL | Microsoft Office | VBA | Capital IQ | Oracle | SAP | PowerBI | Bloomberg | Refinitiv

  **Other Skills:** Strategic Planning | Competitor Analysis | Process Improvement | Project Management | Project Accounting

 **Coursework:** Business Data Analytics | Financial Reporting | Financial Planning | Financial Analysis | Business Strategy

# OTHER INTERESTS\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Nature/Aerial Photography | 20th Century History/Literature | Classical Art | Human Geography | Health/Nutrition | Economics | Anime